

Key Results

	Quarterly				Annual		
	2014 Q4	2014 Q3	Difference	% Change	2013 Q4	Difference	% Change
Real GDP, Saskatoon CMA (\$ millions)	17,879	17,751	128	0.7%	17,002	877	5.2%
Working Age Population (000s)	247.5	245.7	1.8	0.7%	238.6	9.0	3.8%
Unemployment Rate (%)	3.6	4.1	(0.5)	-12.2%	3.9	(0.3)	-6.9%
Building Permits - City (\$000s)	145,782	260,799	(115,017)	-44.1%	248,159	(102,377)	-41.3%
Existing Home Sales	1,191	1,706	(515)	-30.2%	1,179	12	1.0%
Average Existing Home Price (\$)	356,462	357,338	(876)	-0.2%	344,731	11,731	3.4%
New Business Licenses	251	327	(76)	-23.2%	261	(10)	-3.8%

Gross Domestic Product - Saskatoon CMA

	Quarterly				Annual		
	2014 Q4	2014 Q3	Difference	% Change	2013 Q4	Difference	% Change
Total GDP (\$ millions)	17,879	17,751	128	0.7%	17,002	877	5.2%
Goods Producing Industries	7,546	7,482	64	0.8%	7,064	481	6.8%
Primary and Utilities	4,047	4,007	40	1.0%	3,672	375	10.2%
Construction	1,881	1,863	19	1.0%	1,780	101	5.7%
Manufacturing	1,617	1,612	5	0.3%	1,612	5	0.3%
Service-Producing Industries	10,333	10,269	64	0.6%	9,938	395	4.0%
Transportation and Warehousing	1,051	1,046	5	0.5%	971	80	8.3%
Information and Cultural Industries	381	380	0	0.1%	368	13	3.4%
Wholesale and Retail Trade	1,924	1,918	6	0.3%	1,914	10	0.5%
Finance, Insurance and Real Estate	2,547	2,521	27	1.1%	2,373	175	7.4%
Business Services	849	844	5	0.6%	828	21	2.5%
Personal Services	783	778	5	0.7%	762	21	2.8%
Public Administration and Defence	782	780	2	0.2%	783	(1.3)	-0.2%
Non-Commercial Services	2,016	2,002	14	0.7%	1,938	77	4.0%

Source: Conference Board of Canada

Labour Force Statistics - Saskatoon CMA

	Quarterly				Annual		
	2014 Q4	2014 Q3	Difference	% Change	2013 Q4	Difference	% Change
Working Age Population (000s)	247.5	245.7	1.8	0.7%	238.6	9.0	3.8%
Labour Force (000s)	177.9	180.7	(2.8)	-1.6%	170.8	7.1	4.2%
Employment (000s)	171.5	173.2	(1.7)	-1.0%	164.3	7.2	4.4%
Unemployment (000s)	6.4	7.5	(1.1)	-14.3%	6.6	(0.2)	-3.0%
Not in Labour Force (000s)	69.6	65.0	4.7	7.2%	67.8	1.9	2.8%
Unemployment Rate (%)	3.6	4.1	(0.5)	-12.2%	3.9	(0.3)	-6.9%
Participation Rate (%)	71.9	73.6	(1.7)	-2.4%	71.6	0.3	0.4%
Employment Rate (%)	69.3	70.5	(1.2)	-1.7%	68.9	0.4	0.6%
Employment by Industry (000s) (CBoC Estimates)							
Goods Producing Industries	41.0	41.2	(0.3)	-0.6%	40.8	0.2	0.4%
Primary and Utilities	11.6	11.8	(0.2)	-2.0%	10.3	1.3	13.1%
Construction	18.4	18.4	0.0	0.2%	19.8	(1.4)	-6.8%
Manufacturing	10.9	11.0	(0.1)	-0.5%	10.7	0.2	1.7%
Service-Producing Industries	128.9	129.4	(0.5)	-0.4%	125.3	3.6	2.9%
Transportation and Warehousing	9.4	9.4	(0.0)	-0.5%	8.5	0.8	9.7%
Information and Cultural Industries	2.5	2.3	0.2	8.0%	3.6	(1.1)	-31.6%
Wholesale and Retail Trade	24.8	24.7	0.1	0.5%	23.0	1.8	8.0%
Finance, Insurance and Real Estate	8.8	8.6	0.2	2.0%	9.5	(0.7)	-7.3%
Business Services	14.2	14.1	0.1	1.0%	16.1	(1.9)	-11.8%
Personal Services	22.6	22.7	(0.1)	-0.5%	20.2	2.4	11.7%
Public Administration and Defence	8.2	9.1	(0.9)	-10.0%	7.0	1.2	17.7%
Non-Commercial Services	38.4	38.5	(0.0)	-0.1%	37.4	1.1	2.9%

Source: Statistics Canada - Table 282-0116: 3-month moving average, unadjusted; Conference Board of Canada (CBoC)

Building Permits - City of Saskatoon - Quarterly

	Quarterly				Annual		
	2014 Q4	2014 Q3	Difference	% Change	2013 Q4	Difference	% Change
Residential - City (\$000s)	109,349	166,608	(57,259)	-34.4%	113,374	(4,025)	-3.6%
Non-Residential - City (\$000s)	36,433	94,191	(57,758)	-61.3%	134,785	(98,352)	-73.0%
Commercial	15,924	37,128	(21,204)	-57.1%	37,849	(21,925)	-57.9%
Institutional	100	13,149	(13,049)	-99.2%	2,054	(1,954)	-95.1%
Industrial	14,203	15,312	(1,109)	-7.2%	33,023	(18,820)	-57.0%
Assembly	3,663	28,587	(24,924)	-87.2%	61,859	(58,196)	-94.1%
Misc/Temp	2,543	15	2,528	n/a	0	2,543	-
Total (\$000s)	145,782	260,799	(115,017)	-44.1%	248,159	(102,377)	-41.3%

Source: City of Saskatoon

Building Permits - City of Saskatoon - Year to Date

	Annual				Two Year		
	2014 Q4	2013 Q4	Difference	% Change	2012 Q4	Difference	% Change
Residential - City (\$000s)	602,588	613,503	(10,915)	-1.8%	654,362	(51,774)	-8%
Non-Residential - City (\$000s)	273,526	464,920	(191,394)	-41.2%	425,808	(152,282)	-36%
Commercial	131,953	164,414	(32,461)	-19.7%	230,253	(98,300)	-43%
Institutional	14,881	17,287	(2,406)	-13.9%	12,814	2,067	16%
Industrial	75,881	111,051	(35,170)	-31.7%	104,942	(29,061)	-28%
Assembly	43,952	160,032	(116,080)	-72.5%	61,383	(17,431)	-28%
Misc/Temp	6,859	12,136	(5,277)	-43.5%	16,416	(9,557)	-58%
Total (\$000s)	876,114	1,078,423	(202,309)	-18.8%	1,080,170	(204,056)	-19%

Source: City of Saskatoon

Housing Starts - Year to Date

	Annual				Two Year		
	2014 Q4	2013 Q4	Difference	% Change	2012 Q4	Difference	% Change
City of Saskatoon							
Single Detached	1,078	1,208	(130)	-10.8%	1,506	(428)	-28.4%
Multiple Family	1,742	1,190	552	46.4%	1,584	158	10.0%
Surrounding Areas							
Single Detached	499	450	49	10.9%	519	(20)	-3.9%
Multiple Family	212	132	80	60.6%	144	68	47.2%
Saskatoon CMA							
Single Detached	1,577	1,658	(81)	-4.9%	2,025	(448)	-22.1%
Multiple Family	1,954	1,322	632	47.8%	1,728	226	13.1%
Total Starts	3,531	2,980	551	18.5%	3,753	(222)	-5.9%

Source: CMHC

MLS Statistics - City of Saskatoon

	Quarterly				Annual		
	2014 Q4	2014 Q3	Difference	% Change	2013 Q4	Difference	% Change
Sales	1,191	1,706	(515)	-30.2%	1,179	12	1.0%
New Listings	2,508	3,887	(1,379)	-35.5%	2,273	235	10.3%
Average Sale Price (\$)	356,462	357,338	(876)	-0.2%	344,731	11,731	3.4%

Source: Saskatoon Region Association of Realtors

New Businesses Licenses

	Quarterly				Annual		
	2014 Q4	2014 Q3	Difference	% Change	2013 Q4	Difference	% Change
Commercial	97	120	(23)	-19.2%	104	(7)	-6.7%
Home Based Business	154	207	(53)	-25.6%	157	(3)	-1.9%
Total	251	327	(76)	-23.2%	261	(10)	-3.8%

Source: City of Saskatoon

Table 8 | YXE Airport Statistics - Year to Date

	Annual				Two Year		
	2014 Q4	2013 Q4	Difference	% Change	2012 Q4	Difference	% Change
Passenger Traffic	1,484,615	1,389,437	95,178	6.9%	1,326,749	157,866	11.9%

Source: Saskatoon Airport Authority