

Key Results

	Quarterly				Annual		
	2014 Q3	2014 Q2	Difference	% Change	2013 Q3	Difference	% Change
Real GDP, Saskatoon CMA (\$ millions)	17,383	17,344	39	0.2%	16,754	629	3.8%
Working Age Population (000s)	245.7	243.3	2.4	1.0%	235.9	9.8	4.2%
Unemployment Rate (%)	4.1	4.1	0.0	0.8%	4.6	(0.5)	-11.5%
Building Permits - City (\$000s)	260,799	299,741	(38,942)	-13.0%	302,593	(41,794)	-13.8%
Existing Home Sales	1,706	2,011	(305)	-15.2%	1,612	94	5.8%
Average Existing Home Price (\$)	357,338	357,090	248	0.1%	342,814	14,524	4.2%
New Business Licenses	327	325	2	0.6%	346	(19)	-5.5%

Gross Domestic Product - Saskatoon CMA

	Quarterly				Annual		
	2014 Q3	2014 Q2	Difference	% Change	2013 Q3	Difference	% Change
Total GDP (\$ millions)	17,383	17,344	39	0.2%	16,754	629	3.8%
Goods Producing Industries	7,216	7,207	9	0.1%	6,901	315	4.6%
Primary and Utilities	3,762	3,754	8	0.2%	3,564	198	5.5%
Construction	1,843	1,847	(4)	-0.2%	1,798	45	2.5%
Manufacturing	1,611	1,606	5	0.3%	1,539	72	4.7%
Service-Producing Industries	10,167	10,137	30	0.3%	9,853	314	3.2%
Transportation and Warehousing	1,031	1,025	6	0.6%	938	93	9.9%
Information and Cultural Industries	388	389	(1)	-0.3%	372	15	4.1%
Wholesale and Retail Trade	1,970	1,964	6	0.3%	1,894	76	4.0%
Finance, Insurance and Real Estate	2,451	2,440	11	0.4%	2,318	133	5.7%
Business Services	847	845	3	0.3%	849	(1)	-0.2%
Personal Services	761	758	3	0.4%	755	6	0.8%
Public Administration and Defence	754	754	1	0.1%	772	(17.4)	-2.3%
Non-Commercial Services	1,964	1,962	2	0.1%	1,955	10	0.5%

Source: Conference Board of Canada

Labour Force Statistics - Saskatoon CMA

	Quarterly				Annual		
	2014 Q3	2014 Q2	Difference	% Change	2013 Q3	Difference	% Change
Working Age Population (000s)	245.7	243.3	2.4	1.0%	235.9	9.8	4.2%
Labour Force (000s)	180.7	174.6	6.2	3.5%	174.3	6.4	3.7%
Employment (000s)	173.2	167.5	5.8	3.4%	166.3	7.0	4.2%
Unemployment (000s)	7.5	7.1	0.4	5.2%	8.1	(0.6)	-7.8%
Not in Labour Force (000s)	65.0	68.8	(3.8)	-5.5%	61.5	3.4	5.6%
Unemployment Rate (%)	4.1	4.1	0.0	0.8%	4.6	(0.5)	-11.5%
Participation Rate (%)	73.6	71.7	1.9	2.6%	73.9	(0.3)	-0.5%
Employment Rate (%)	70.5	68.8	1.7	2.4%	70.5	0.0	0.0%
Employment by Industry (000s) (CBoC Estimates)							
Goods Producing Industries	39.1	39.1	(0.0)	-0.1%	40.6	(1.6)	-3.9%
Primary and Utilities	9.9	9.7	0.2	2.0%	9.2	0.7	7.2%
Construction	18.6	18.7	(0.2)	-1.0%	18.1	0.5	2.7%
Manufacturing	10.6	10.7	(0.1)	-0.5%	13.4	(2.7)	-20.4%
Service-Producing Industries	129.6	129.4	0.2	0.1%	124.2	5.4	4.3%
Transportation and Warehousing	8.7	8.6	0.1	0.7%	9.4	(0.7)	-7.4%
Information and Cultural Industries	2.9	2.8	0.1	5.0%	3.5	(0.6)	-16.6%
Wholesale and Retail Trade	27.1	27.4	(0.3)	-1.0%	22.1	5.0	22.8%
Finance, Insurance and Real Estate	9.8	9.4	0.4	4.0%	8.2	1.6	19.7%
Business Services	16.0	16.1	(0.1)	-0.5%	16.4	(0.4)	-2.5%
Personal Services	21.1	21.1	(0.0)	-0.1%	20.8	0.2	1.1%
Public Administration and Defence	6.5	6.5	0.0	0.2%	7.4	(0.9)	-12.1%
Non-Commercial Services	37.5	37.5	(0.0)	-0.1%	36.4	1.1	3.1%

Source: Statistics Canada - Table 282-0116: 3-month moving average, unadjusted; Conference Board of Canada (CBoC)

Building Permits - City of Saskatoon - Quarterly

	Quarterly				Annual		
	2014 Q3	2014 Q2	Difference	% Change	2013 Q3	Difference	% Change
Residential - City (\$000s)	166,608	211,376	(44,768)	-21.2%	217,751	(51,143)	-23.5%
Non-Residential - City (\$000s)	94,191	88,365	5,826	6.6%	84,842	9,349	11.0%
Commercial	37,128	48,514	(11,386)	-23.5%	39,692	(2,564)	-6.5%
Institutional	13,149	132	13,017	9861.4%	838	12,311	1469.1%
Industrial	15,312	26,580	(11,268)	-42.4%	31,910	(16,598)	-52.0%
Assembly	28,587	9,588	18,999	198.2%	11,106	17,481	157.4%
Misc/Temp	15	3,551	(3,536)	n/a	1,296	(1,281)	-98.8%
Total (\$000s)	260,799	299,741	(38,942)	-13.0%	302,593	(41,794)	-13.8%

Source: City of Saskatoon

Building Permits - City of Saskatoon - Year to Date

	Annual				Two Year		
	2014 Q3	2013 Q3	Difference	% Change	2012 Q3	Difference	% Change
Residential - City (\$000s)	493,789	503,371	(9,582)	-1.9%	505,824	(12,035)	-2%
Non-Residential - City (\$000s)	237,183	330,139	(92,956)	-28.2%	379,461	(142,278)	-37%
Commercial	116,109	126,540	(10,431)	-8.2%	213,729	(97,620)	-46%
Institutional	14,791	15,258	(467)	-3.1%	12,201	2,590	21%
Industrial	61,678	78,032	(16,354)	-21.0%	84,828	(23,150)	-27%
Assembly	40,289	98,173	(57,884)	-59.0%	56,382	(16,093)	-29%
Misc/Temp	4,316	12,136	(7,820)	-64.4%	12,321	(8,005)	-65%
Total (\$000s)	730,972	833,510	(102,538)	-12.3%	885,285	(154,313)	-17%

Source: City of Saskatoon

Housing Starts - Year to Date

	Annual				Two Year		
	2014 Q3	2013 Q3	Difference	% Change	2012 Q3	Difference	% Change
City of Saskatoon							
Single Detached	836	922	(86)	-9.3%	1,134	(298)	-26.3%
Multiple Family	1,300	971	329	33.9%	953	347	36.4%
Surrounding Areas							
Single Detached	377	363	14	3.9%	391	(14)	-3.6%
Multiple Family	158	111	47	42.3%	112	46	41.1%
Saskatoon CMA							
Single Detached	1,213	1,285	(72)	-5.6%	1,525	(312)	-20.5%
Multiple Family	1,458	1,082	376	34.8%	1,065	393	36.9%
Total Starts	2,671	2,367	304	12.8%	2,590	81	3.1%

Source: CMHC

MLS Statistics - City of Saskatoon

	Quarterly				Annual		
	2014 Q3	2014 Q2	Difference	% Change	2013 Q3	Difference	% Change
Sales	1,706	2,011	(305)	-15.2%	1,612	94	5.8%
New Listings	3,887	4,149	(262)	-6.3%	3,460	427	12.3%
Average Sale Price (\$)	357,338	357,090	248	0.1%	342,814	14,524	4.2%

Source: Saskatoon Region Association of Realtors

New Businesses Licenses

	Quarterly				Annual		
	2014 Q3	2014 Q2	Difference	% Change	2013 Q3	Difference	% Change
Commercial	120	96	24	25.0%	125	(5)	-4.0%
Home Based Business	207	229	(22)	-9.6%	221	(14)	-6.3%
Total	327	325	2	0.6%	346	(19)	-5.5%

Source: City of Saskatoon

Table 8 | YXE Airport Statistics - Year to Date

	Annual				Two Year		
	2014 Q3	2013 Q3	Difference	% Change	2012 Q3	Difference	% Change
Passenger Traffic	1,111,772	1,036,494	75,278	7.3%	997,563	114,209	11.4%

Source: Saskatoon Airport Authority