

Key Results

	Quarterly				Annual		
	2014 Q2	2014 Q1	Difference	% Change	2013 Q2	Difference	% Change
Real GDP, Saskatoon CMA (\$ millions)	17,209	17,087	122	0.7%	16,754	455	2.7%
Working Age Population (000s)	243.3	240.9	2.5	1.0%	233.2	10.1	4.3%
Unemployment Rate (%)	4.1	4.3	(0.1)	-3.1%	3.9	0.2	5.1%
Building Permits - City (\$000s)	299,741	178,845	120,896	67.6%	294,893	4,848	1.6%
Existing Home Sales	2,011	1,242	769	61.9%	1,771	240	13.6%
Average Existing Home Price (\$)	357,090	352,246	4,844	1.4%	352,349	4,740	1.3%
New Business Licenses	325	318	7	2.2%	403	(78)	-19.4%

Gross Domestic Product - Saskatoon CMA

	Quarterly				Annual		
	2014 Q2	2014 Q1	Difference	% Change	2013 Q2	Difference	% Change
Total GDP (\$ millions)	17,209	17,087	122	0.7%	16,754	455	2.7%
Goods Producing Industries	7,349	7,302	47	0.6%	7,105	243	3.4%
Primary and Utilities	3,673	3,666	8	0.2%	3,643	31	0.8%
Construction	1,997	1,980	17	0.8%	1,867	129	6.9%
Manufacturing	1,679	1,656	23	1.4%	1,596	83	5.2%
Service-Producing Industries	9,861	9,786	75	0.8%	9,649	212	2.2%
Transportation and Warehousing	943	935	7	0.8%	911	31	3.4%
Information and Cultural Industries	372	370	3	0.8%	360	13	3.6%
Wholesale and Retail Trade	1,878	1,866	12	0.6%	1,894	(16)	-0.9%
Finance, Insurance and Real Estate	2,284	2,262	22	1.0%	2,200	84	3.8%
Business Services	878	869	9	1.1%	841	37	4.4%
Personal Services	769	762	7	0.9%	746	23	3.1%
Public Administration and Defence	738	737	1	0.2%	739	(1.1)	-0.1%
Non-Commercial Services	1,998	1,985	14	0.7%	1,957	42	2.1%

Source: Conference Board of Canada

Labour Force Statistics - Saskatoon CMA

	Quarterly				Annual		
	2014 Q2	2014 Q1	Difference	% Change	2013 Q2	Difference	% Change
Working Age Population (000s)	243.3	240.9	2.5	1.0%	233.2	10.1	4.3%
Labour Force (000s)	174.1	170.7	3.4	2.0%	168.1	6.1	3.6%
Employment (000s)	167.0	163.4	3.5	2.2%	161.4	5.5	3.4%
Unemployment (000s)	7.2	7.3	(0.1)	-1.4%	6.6	0.6	8.5%
Not in Labour Force (000s)	69.2	70.1	(0.9)	-1.3%	65.1	4.1	6.2%
Unemployment Rate (%)	4.1	4.3	(0.1)	-3.1%	3.9	0.2	5.1%
Participation Rate (%)	71.5	70.9	0.6	0.9%	72.1	(0.5)	-0.7%
Employment Rate (%)	68.6	67.9	0.7	1.1%	69.2	(0.6)	-0.9%
Employment by Industry (000s) (CBoC Estimates)							
Goods Producing Industries	39.5	39.7	(0.2)	-0.5%	36.8	2.7	7.4%
Primary and Utilities	11.1	10.8	0.3	2.9%	10.1	1.0	9.7%
Construction	19.0	18.9	0.1	0.5%	15.0	4.0	26.8%
Manufacturing	9.3	9.9	(0.6)	-5.9%	11.6	(2.3)	-19.6%
Service-Producing Industries	127.1	126.6	0.5	0.4%	124.8	2.4	1.9%
Transportation and Warehousing	8.2	8.2	(0.1)	-0.6%	9.7	(1.5)	-15.6%
Information and Cultural Industries	3.4	3.6	(0.2)	-4.6%	3.4	0.0	0.6%
Wholesale and Retail Trade	24.5	24.0	0.5	2.0%	22.9	1.6	7.1%
Finance, Insurance and Real Estate	10.2	10.1	0.1	0.9%	6.9	3.2	46.3%
Business Services	16.5	16.5	(0.0)	-0.3%	15.1	1.4	9.4%
Personal Services	20.0	20.1	(0.2)	-0.8%	20.3	(0.3)	-1.7%
Public Administration and Defence	6.9	7.0	(0.0)	-0.5%	7.9	(1.0)	-12.4%
Non-Commercial Services	37.5	37.1	0.4	1.0%	38.5	(1.1)	-2.8%

Source: Statistics Canada - Table 282-0116: 3-month moving average, unadjusted; Conference Board of Canada (CBoC)

Building Permits - City of Saskatoon - Quarterly

	Quarterly				Annual		
	2014 Q2	2014 Q1	Difference	% Change	2013 Q2	Difference	% Change
Residential - City (\$000s)	211,376	123,567	87,809	71.1%	191,999	19,377	10.1%
Non-Residential - City (\$000s)	88,365	55,278	33,087	59.9%	102,894	(14,529)	-14.1%
Commercial	48,514	30,692	17,822	58.1%	38,376	10,138	26.4%
Institutional	132	1,510	(1,378)	-91.3%	3,176	(3,044)	-95.8%
Industrial	26,580	19,785	6,795	34.3%	17,381	9,199	52.9%
Assembly	9,588	2,541	7,047	277.3%	43,791	(34,203)	-78.1%
Misc/Temp	3,551	750	2,801	n/a	170	3,381	1988.8%
Total (\$000s)	299,741	178,845	120,896	67.6%	294,893	4,848	1.6%

Source: City of Saskatoon

Building Permits - City of Saskatoon - Year to Date

	Annual				Two Year		
	2014 Q2	2013 Q2	Difference	% Change	2012 Q2	Difference	% Change
Residential - City (\$000s)	328,081	290,863	37,218	12.8%	351,250	(23,169)	-7%
Non-Residential - City (\$000s)	143,243	238,740	(95,497)	-40.0%	250,821	(107,578)	-43%
Commercial	78,806	87,746	(8,940)	-10.2%	158,419	(79,613)	-50%
Institutional	1,642	14,420	(12,778)	-88.6%	3,244	(1,602)	-49%
Industrial	46,365	40,587	5,778	14.2%	55,685	(9,320)	-17%
Assembly	12,129	85,147	(73,018)	-85.8%	22,137	(10,008)	-45%
Misc/Temp	4,301	10,840	(6,539)	-60.3%	11,336	(7,035)	-62%
Total (\$000s)	471,324	529,603	(58,279)	-11.0%	602,071	(130,747)	-22%

Source: City of Saskatoon

Housing Starts - Year to Date

	Annual				Two Year		
	2014 Q2	2013 Q2	Difference	% Change	2012 Q2	Difference	% Change
City of Saskatoon							
Single Detached	540	548	(8)	-1.5%	738	(198)	-26.8%
Multiple Family	871	326	545	167.2%	543	328	60.4%
Surrounding Areas							
Single Detached	238	175	63	36.0%	217	21	9.7%
Multiple Family	110	45	65	144.4%	57	53	93.0%
Saskatoon CMA							
Single Detached	778	723	55	7.6%	955	(177)	-18.5%
Multiple Family	981	371	610	164.4%	600	381	63.5%
Total Starts	1,759	1,094	665	60.8%	1,555	204	13.1%

Source: CMHC

MLS Statistics - City of Saskatoon

	Quarterly				Annual		
	2014 Q2	2014 Q1	Difference	% Change	2013 Q2	Difference	% Change
Sales	2,011	1,242	769	61.9%	1,771	240	13.6%
New Listings	4,149	3,033	1,116	36.8%	3,732	417	11.2%
Average Sale Price (\$)	357,090	352,246	4,844	1.4%	352,349	4,740	1.3%

Source: Saskatoon Region Association of Realtors

New Businesses Licenses

	Quarterly				Annual		
	2014 Q2	2014 Q1	Difference	% Change	2013 Q2	Difference	% Change
Commercial	96	107	(11)	-10.3%	131	(35)	-26.7%
Home Based Business	229	211	18	8.5%	272	(43)	-15.8%
Total	325	318	7	2.2%	403	(78)	-19.4%

Source: City of Saskatoon

Table 8 | YXE Airport Statistics - Year to Date

	Annual				Two Year		
	2014 Q2	2013 Q2	Difference	% Change	2012 Q2	Difference	% Change
Passenger Traffic	348,834	325,097	23,737	7.3%	314,540	34,294	10.9%

Source: Saskatoon Airport Authority