

Key Results

	Quarterly				Annual		
	2014 Q1	2013 Q4	Difference	% Change	2013 Q1	Difference	% Change
Real GDP, Saskatoon CMA (\$ millions)	17,087	17,127	(39)	-0.2%	16,349	738	4.5%
Working Age Population (000s)	240.9	238.6	2.3	1.0%	231.0	9.8	4.3%
Unemployment Rate (%)	4.3	3.9	0.4	10.3%	4.4	(0.1)	-3.0%
Building Permits - City (\$000s)	149,845	248,159	(98,314)	-39.6%	192,835	(42,990)	-22.3%
Existing Home Sales	1,242	1,179	63	5.3%	1,143	99	8.7%
Average Existing Home Price (\$)	352,246	344,731	7,514	2.2%	332,654	19,592	5.9%
New Business Licenses	318	261	57	21.8%	318	0	0.0%

Gross Domestic Product - Saskatoon CMA

	Quarterly				Annual		
	2014 Q1	2013 Q4	Difference	% Change	2013 Q1	Difference	% Change
Total GDP (\$ millions)	17,087	17,127	(39)	-0.2%	16,349	738	4.5%
Goods Producing Industries	7,302	7,440	(138)	-1.9%	6,848	454	6.6%
Primary and Utilities	3,666	3,748	(83)	-2.2%	3,572	94	2.6%
Construction	1,980	2,043	(63)	-3.1%	1,823	157	8.6%
Manufacturing	1,656	1,649	7	0.4%	1,453	203	14.0%
Service-Producing Industries	9,786	9,687	99	1.0%	9,501	284	3.0%
Transportation and Warehousing	935	937	(2)	-0.2%	897	38	4.2%
Information and Cultural Industries	370	369	0	0.1%	354	16	4.5%
Wholesale and Retail Trade	1,866	1,827	40	2.2%	1,841	26	1.4%
Finance, Insurance and Real Estate	2,262	2,247	15	0.7%	2,165	97	4.5%
Business Services	869	858	11	1.3%	833	36	4.4%
Personal Services	762	754	8	1.1%	736	26	3.5%
Public Administration and Defence	737	727	10	1.3%	737	(0.5)	-0.1%
Non-Commercial Services	1,985	1,968	16	0.8%	1,939	46	2.4%

Source: Conference Board of Canada

Labour Force Statistics - Saskatoon CMA

	Quarterly				Annual		
	2014 Q1	2013 Q4	Difference	% Change	2013 Q1	Difference	% Change
Working Age Population (000s)	240.9	238.6	2.3	1.0%	231.0	9.8	4.3%
Labour Force (000s)	170.7	170.8	(0.1)	0.0%	162.9	7.8	4.8%
Employment (000s)	163.4	164.3	(0.8)	-0.5%	155.8	7.7	4.9%
Unemployment (000s)	7.3	6.6	0.7	10.6%	7.2	0.1	1.9%
Not in Labour Force (000s)	70.1	67.8	2.4	3.5%	68.1	2.0	3.0%
Unemployment Rate (%)	4.3	3.9	0.4	10.3%	4.4	(0.1)	-3.0%
Participation Rate (%)	70.9	71.6	(0.7)	-1.0%	70.5	0.4	0.5%
Employment Rate (%)	67.9	68.9	(1.0)	-1.5%	67.4	0.4	0.6%
Employment by Industry (000s) (CBoC Estimates)							
Goods Producing Industries	39.7	41.2	(1.6)	-3.8%	36.9	2.7	7.4%
Primary and Utilities	10.8	10.3	0.5	5.0%	10.9	(0.1)	-1.3%
Construction	18.9	19.9	(1.0)	-5.0%	16.9	2.0	11.9%
Manufacturing	9.9	11.0	(1.1)	-10.0%	9.1	0.9	9.6%
Service-Producing Industries	126.6	125.4	1.3	1.0%	122.2	4.5	3.7%
Transportation and Warehousing	8.2	8.5	(0.3)	-3.0%	8.8	(0.6)	-6.5%
Information and Cultural Industries	3.6	3.7	(0.1)	-3.0%	2.6	1.0	39.2%
Wholesale and Retail Trade	24.0	22.9	1.1	5.0%	23.9	0.1	0.3%
Finance, Insurance and Real Estate	10.1	9.6	0.5	5.0%	7.8	2.3	29.3%
Business Services	16.5	16.4	0.2	1.0%	13.8	2.8	20.2%
Personal Services	20.1	20.3	(0.2)	-1.0%	19.0	1.1	5.8%
Public Administration and Defence	7.0	7.0	(0.0)	-0.5%	7.1	(0.2)	-2.2%
Non-Commercial Services	37.1	37.0	0.1	0.2%	39.1	(2.0)	-5.2%

Source: Statistics Canada - Table 282-0116: 3-month moving average, unadjusted; Conference Board of Canada (CBoC)

Building Permits - City of Saskatoon - Quarterly

	Quarterly				Annual		
	2014 Q1	2013 Q4	Difference	% Change	2012 Q4	Difference	% Change
Residential - City (\$000s)	94,567	113,374	(18,807)	-16.6%	148,268	(53,701)	-36.2%
Non-Residential - City (\$000s)	55,278	134,785	(79,507)	-59.0%	44,567	10,711	24.0%
Commercial	30,692	37,849	(7,157)	-18.9%	15,394	15,298	99.4%
Institutional	1,510	2,054	(544)	-26.5%	613	897	146.3%
Industrial	19,785	33,023	(13,238)	-40.1%	20,114	(329)	-1.6%
Assembly	2,541	61,859	(59,318)	-95.9%	4,351	(1,810)	-41.6%
Misc/Temp	750	0	750	n/a	4,095	(3,345)	-81.7%
Total (\$000s)	149,845	248,159	(98,314)	-39.6%	192,835	(42,990)	-22.3%

Source: City of Saskatoon

Building Permits - City of Saskatoon - Year to Date

	Annual				Two Year		
	2014 Q1	2013 Q1	Difference	% Change	2012 Q1	Difference	% Change
Residential - City (\$000s)	94,567	78,670	15,897	20.2%	115,037	(20,470)	-18%
Non-Residential - City (\$000s)	55,278	133,821	(78,543)	-58.7%	86,975	(31,697)	-36%
Commercial	30,692	47,345	(16,653)	-35.2%	50,027	(19,335)	-39%
Institutional	1,510	11,244	(9,734)	-86.6%	944	566	60%
Industrial	19,785	23,206	(3,421)	-14.7%	29,078	(9,293)	-32%
Assembly	2,541	41,356	(38,815)	-93.9%	3,207	(666)	-21%
Misc/Temp	750	10,670	(9,920)	-93.0%	3,719	(2,969)	-80%
Total (\$000s)	149,845	212,491	(62,646)	-29.5%	202,012	(52,167)	-26%

Source: City of Saskatoon

Housing Starts - Year to Date

	Annual				Two Year		
	2014 Q1	2013 Q1	Difference	% Change	2012 Q1	Difference	% Change
City of Saskatoon							
Single Detached	137	215	(78)	-36.3%	313	(176)	-56.2%
Multiple Family	341	169	172	101.8%	241	100	41.5%
Surrounding Areas							
Single Detached	82	69	13	18.8%	54	28	51.9%
Multiple Family	40	12	28	233.3%	20	20	100.0%
Saskatoon CMA							
Single Detached	219	284	(65)	-22.9%	367	(148)	-40.3%
Multiple Family	381	181	200	110.5%	261	120	46.0%
Total Starts	600	465	135	29.0%	628	(28)	-4.5%

Source: CMHC

MLS Statistics - City of Saskatoon

	Quarterly				Annual		
	2014 Q1	2013 Q4	Difference	% Change	2013 Q1	Difference	% Change
Sales	1,242	1,179	63	5.3%	1,143	99	8.7%
New Listings	3,033	2,273	760	33.4%	2,553	480	18.8%
Average Sale Price (\$)	352,246	344,731	7,514	2.2%	332,654	19,592	5.9%

Source: Saskatoon Region Association of Realtors

New Businesses Licenses

	Quarterly				Annual		
	2014 Q1	2013 Q4	Difference	% Change	2013 Q1	Difference	% Change
Commercial	107	104	3	2.9%	97	10	10.3%
Home Based Business	211	157	54	34.4%	221	(10)	-4.5%
Total	318	261	57	21.8%	318	0	0.0%

Source: City of Saskatoon

Table 8 | YXE Airport Statistics - Year to Date

	Annual				Two Year		
	2014 Q1	2013 Q1	Difference	% Change	2012 Q1	Difference	% Change
Passenger Traffic	388,381	366,029	22,352	6.1%	352,040	36,341	10.3%

Source: Saskatoon Airport Authority